Problem Set 6: Supernova Cosmology
Due Thursday, 3/28

Note: You should turn in Graph 1 and Graph 2 (attached at the end) as part of your problem set solution. You should probably mark the graphs in pencil, so that you can correct mistakes.

It is useful to read Chapter 7 before starting the assignment.

Review of Magnitudes

The relation that is most often used to determine the distance to astronomical objects is

\[ f = \frac{L}{4\pi d^2}, \]  

(1)

the flux of energy received from a source is equal to the luminosity of the source divided by \(4\pi\) times the square of the distance. The luminosity is the rate at which the source releases energy, and it is independent of the source’s distance; it has units of energy/time (e.g., erg/s). The flux is the rate at which energy is received from the source per unit area; it has units of energy/time/area (e.g., erg/s/cm\(^2\)). Equation (1) is a straightforward consequence of energy conservation.

While fluxes and luminosities are relatively easy to understand, they are somewhat inconvenient to use in practice because astronomical objects span an enormous range of intrinsic and apparent brightness, leading to lots of numbers like \(2.823 \times 10^{17}\) and \(6.81 \times 10^{-11}\). Instead, astronomers often give their measurements in terms of magnitudes, which are related to fluxes and luminosities by logarithms. The logarithms make formulas a bit more complicated, but because we are going to be using real astronomical data in this problem set, we don’t have much choice but to bite the bullet and deal with magnitudes. This review is supposed to tell you all the things you need to know about magnitudes for the purposes of this problem set. All logarithms in this problem set are base-10. Also, in this problem set the letters \(m\) and \(M\) stand for apparent magnitude and absolute magnitude, respectively, not for mass.

The **apparent magnitude** \(m\) is a measure of apparent brightness related to the flux. The formula that relates flux to apparent magnitude is

\[ m = -2.5 \log(f/f_0), \]

where \(f_0\) is the flux of a star that would have apparent magnitude 0. As you can see from this equation, fainter stars (smaller \(f\)) have larger apparent magnitudes, and each reduction in flux by a factor of 100 corresponds to an increase of 5 magnitudes. If one star is 5 magnitudes fainter than another, then we receive 100 times less energy from it. If one star is 10 magnitudes fainter than another, then we receive \(10 \times 100 = 10,000\) times less energy.

The **absolute magnitude** \(M\) is a measure of intrinsic brightness related to luminosity. The absolute magnitude of a star is defined to be the apparent magnitude that the star would have if it were at a distance of 10 parsecs. Note that while the apparent magnitude of a star (like the flux) depends on its distance, the absolute magnitude is an intrinsic property (like the luminosity) that does not depend on its distance.

By combining the definitions of apparent magnitude and absolute magnitude with the equation \(f = L/(4\pi d^2)\), one obtains the equation that relates the apparent magnitude of an object to its absolute magnitude and distance:

\[ m = M + 5 \log d_{pc} - 5, \]
where $d_{\text{pc}}$ is the distance in parsecs. Since we will be dealing with distant galaxies and supernovae rather than stars in the Milky Way, it is more useful to use the equivalent equation

$$m = M + 5 \log d_{\text{Mpc}} + 25,$$  

(2)

where $d_{\text{Mpc}}$ is the distance in Mpc.

Equation (2) can be solved for $d$, yielding

$$d = 10^{0.2(m-M-25)} \text{ Mpc}.$$  

(3)

Thus, if we know an object’s absolute magnitude $M$ and measure its apparent magnitude $m$, we can find its distance with equation (3), just as we could find the distance from equation (1) if we knew the object’s luminosity and measured its flux.

The quantity $m - M$ is called the distance modulus. The distance modulus of a star or galaxy depends only on its distance; the larger the distance, the greater the distance modulus.

Equations (2) and (3) are the facts about apparent and absolute magnitudes that you need to use in this problem set. I should note that the flux of an object is usually measured through a filter, and that the apparent magnitude and absolute magnitude are therefore defined separately for each filter. In this problem set, we will be dealing entirely with data measured through a “visual” (V) filter, which selects out yellow light. The apparent and absolute magnitudes with such a filter would usually be written $m_V$ and $M_V$, respectively, but to make our notation simpler we will just use $m$ and $M$.  

2
Problem 1: The Supernova Hubble Diagram (20 points)

A plot of apparent magnitude vs. redshift for distant astronomical objects is known as a “Hubble Diagram,” since Hubble used such diagrams to demonstrate the expansion of the universe. The redshift \( z \) is related to the recession velocity \( v \) by the Doppler formula, which for \( z \ll 1 \) gives \( v = cz \), where \( c \) is (as usual) the speed of light. We’ll use \( cz \) in place of \( v \), since the quantity \( cz \) is well defined even at redshifts large enough that the Doppler formula and Hubble’s law begin to break down.

When a supernova explodes, its brightness increases rapidly, reaches a maximum, then declines over the course of a few weeks. There are at least two broad classes of supernovae, ones produced by core collapse in massive stars, and ones produced by exploding white dwarfs. The exact mechanism behind this latter class of supernovae, called Type Ia supernovae, is not well understood, but it appears that all Type Ia supernovae have approximately the same peak luminosity, i.e., that the absolute magnitude at maximum light \( M_{\text{max}} \) is nearly the same for all Type Ia supernovae (once they are corrected for the duration of the supernova, as I mentioned in class). For the rest of this problem set, we will use only Type Ia supernovae.

Table 1 below lists values of \( \log cz \) and \( m_{\text{max}} \), the apparent magnitude at maximum light, for a dozen supernovae discovered and observed in the early 1990s. The data are from a paper by Mario Hamuy and collaborators, published in 1996. These apparent magnitudes have already been corrected for the shape of the light curve, as discussed in class, to make the supernovae more nearly “standard candles.”

Table 1

<table>
<thead>
<tr>
<th>Supernova</th>
<th>log ( cz )</th>
<th>( m_{\text{max}} )</th>
</tr>
</thead>
<tbody>
<tr>
<td>1990O</td>
<td>3.958</td>
<td>16.409</td>
</tr>
<tr>
<td>1990Y</td>
<td>4.066</td>
<td>17.3488</td>
</tr>
<tr>
<td>1991S</td>
<td>4.223</td>
<td>17.8124</td>
</tr>
<tr>
<td>1991U</td>
<td>3.992</td>
<td>16.3683</td>
</tr>
<tr>
<td>1992J</td>
<td>4.137</td>
<td>17.2548</td>
</tr>
<tr>
<td>1992P</td>
<td>3.897</td>
<td>16.2426</td>
</tr>
<tr>
<td>1992ag</td>
<td>3.891</td>
<td>16.2164</td>
</tr>
<tr>
<td>1992aq</td>
<td>4.481</td>
<td>19.0955</td>
</tr>
<tr>
<td>1992bc</td>
<td>3.774</td>
<td>15.4026</td>
</tr>
<tr>
<td>1992bk</td>
<td>4.240</td>
<td>17.7777</td>
</tr>
<tr>
<td>1992bo</td>
<td>3.736</td>
<td>15.4329</td>
</tr>
<tr>
<td>1993B</td>
<td>4.326</td>
<td>18.4524</td>
</tr>
</tbody>
</table>

(a) Plot the positions of these dozen supernovae on Graph 1.

(b) Argue that if (i) all supernovae have the same \( M_{\text{max}} \), (ii) Hubble’s law is correct, and (iii) peculiar velocities can be neglected, then all of these points should lie on a line of slope 5.0.

(c) I have included several lines of slope 5.0 on Graph 1. Which of these lines gives the best fit to the data? (Top, second from top, third from top, etc.)

This line can be described by the equation

\[
m_{\text{max}} = 5 \log cz + m_0. \quad (4)
\]

What is \( m_0 \)?
(It is useful to check your answer by showing that equation (4) fits two different points along the line.)

(d) Why don’t all the supernovae lie exactly on the line? (There may be several reasons. List those you can think of and assess which ones you think are probably the most important.)

**Problem 2: Calibration of $M_{\text{max}}$ and the Determination of $H_0$ (40 points)**

If all went well, then Problem 1 convinced you that the supernovae in the above Table lie along a line of slope 5, and that the relation between their distances and redshifts is therefore well described by Hubble’s law. Since Hubble’s law states that $cz = H_0 d$, we can get $H_0 = (cz)/d$ if we can determine the distance to one of these supernovae.

Unfortunately, all of these supernovae are in galaxies that are too distant to have distances determined using Cepheids. However, the fact that they all lie close to a line of slope 5 implies that they all have nearly the same luminosity (same $M_{\text{max}}$), justifying the statement that I made in the second paragraph of Problem 1. Therefore, if we can determine $M_{\text{max}}$ for a supernova in a nearby galaxy, we can assume that the supernovae in our diagram have the same $M_{\text{max}}$. In this Problem, we will use Cepheid variables to determine the distance to a galaxy where a well observed supernova exploded in 1990. (Actually, it exploded millions of years before, but the light reached us in 1990.) If you don’t remember much about Cepheid variables, you might want to look them up in the textbook (§7.4) to remind yourself what they are and how they are used as distance indicators.

(a) Figure 1 plots the apparent visual magnitudes of Cepheid variables in the Large Magellanic Cloud (LMC) against the logarithms of their periods (measured in days). The data, supplied to me by Andy Gould, are taken from a paper by Barry Madore, who has done much of the work on Cepheids in the LMC. Figure 1 contains a line that fits the average trend of the Cepheids fairly well. This line is described by the equation

$$m_C = a \log P + b_{\text{LMC}},$$

where the $C$ stands for Cepheid. From Figure 1, determine the values of $a$ and $b_{\text{LMC}}$.

(b) We really want the absolute magnitudes of the Cepheids, not the apparent magnitudes. To get this, we need a distance to the LMC. We’ll adopt the value $d_{\text{LMC}} = 50 \text{ kpc} = 0.050 \text{ Mpc}$, suggested by a variety of arguments that we won’t go into here. Plugging this value into equation (2) yields

$$m = M + 5 \log(0.050) + 25 = M + 18.5$$

for the relation between apparent and absolute magnitudes of stars in the LMC. Apply equation (6) to your result from (a) to determine the quantity $M_0$ in the formula

$$M_C = a \log P + M_0$$

that describes the relation between the period and absolute magnitude of a Cepheid variable. Note that $M_0$ is the absolute magnitude of a Cepheid with $\log P = 0$.

(c) Figure 2 plots apparent magnitude $m_C$ vs. $\log P$ for Cepheid variables found in the relatively nearby galaxy NGC 4639, hereafter referred to as N4639. These data are taken from a 1997 paper by Abi Saha, Allan Sandage, and collaborators, who used Hubble Space Telescope to find and observe the Cepheids in this galaxy.
The line in Figure 2 is described by an equation

\[ m_C = a \log P + b_{N4639}. \]  

(8)

The slope \( a \) is the same as in equation (5), but the offset \( b \) is different because the distance to N4639 is greater than that of the LMC. I have put the line at the level that Saha and collaborators claim gives the best fit to their data points. Using this line, determine the value of \( b_{N4639} \), just as you determined \( b_{LMC} \) in part (a).

(d) Combine the result of (c) with the result of (b) to obtain the distance modulus \( m - M \) for the galaxy N4639. (You may need to look back at the review of magnitudes to remind yourself of the definition of distance modulus.)

When you derive the distance modulus in this way, you are making an implicit assumption about the properties of Cepheids in the LMC and in N4639. What is the assumption?

(e) Supernova 1990N, the 14th supernova discovered in 1990, went off in the galaxy N4639. At its peak, it had an apparent visual magnitude

\[ m_{\text{max}} = 12.61. \]

Combine this with the result of (d) to determine the peak absolute magnitude \( M_{\text{max}} \) of supernova 1990N.

(f) Now take your result from Problem 1c. Consider a hypothetical supernova with \( cz = 10^4 \) km s\(^{-1}\), implying \( \log cz = 4 \). What would its peak apparent magnitude \( m_{\text{max}} \) be according to equation (4)?

Combined with your result from (e), what would the distance modulus \( m - M \) be for such a supernova? What distance (in Mpc) would then be implied by equation (3)?

(g) What is the implied value of the Hubble constant \( H_0 \)? Remember to give the units.

(h) What are the main uncertainties in this result?

Note: Your value may not agree exactly with the value I have quoted as a “best” estimate in class. However, if your value is wildly different (factor of two, say, or orders of magnitude), then you did something wrong.

Problem 3: Has Cosmic Expansion Been Slowing Down? (50 points)

You showed in Problem 1b that the apparent magnitudes and \( \log cz \) of supernovae in galaxies obeying Hubble’s law should lie on a straight line of slope 5. However, if we go to redshifts \( z \) that are not much smaller than 1, we must consider the effect of the changing rate of cosmic expansion.

For parts (a)-(d) of this problem, we will assume that the universe is matter dominated, with no cosmological constant. Thus, the value of \( \Omega_0 \) is really just the value of \( \Omega_{m,0} \), the matter density divided by the critical density.

Suppose that \( \Omega_0 \approx 0 \), so that the expansion isn’t slowing down. Light received from a galaxy with a redshift \( z = 0.5 \), say, was emitted when the universe was smaller by a factor \( (1 + z) = 1.5 \).

Expanding from that epoch to the present day took some \( t \), and in that time the light traveled a distance \( d = ct \).

Now suppose that \( \Omega_0 = 1 \). The universe was expanding faster in the past, so expanding from \( 1/1.5 = 2/3 \) of its present size to its present size took less time than in the \( \Omega_0 \approx 0 \) case. Light therefore didn’t travel as far.
(a) Based on this reasoning, explain in words how one could use the measured apparent magnitudes and redshifts of distant supernovae (with $z \sim 0.5$, say) to estimate the value of $\Omega_0$. Should high-redshift supernovae appear fainter for $\Omega_0 = 1$ or for $\Omega_0 \approx 0$?

(b) Give a mathematically rigorous version of your answer to (a), using the formula (discussed in class) that relates “luminosity distance” to the value of $\Omega_0$. You don’t need to solve the integral that enters this formula, but you should describe about how changing the value of $\Omega_0$ influences the value of the integral. The value of $\Omega_0$ enters into this argument both through its effect on $a(t)$ and through its effect on curvature. Do these two effects act in the same direction or in opposite directions?

(c) As discussed in class, the expected relation between $m$ and $z$ can be summarized for the luminosity distance, which is the distance $d$ that belongs in equation (2). For $H_0 = 65 \text{ km s}^{-1}\text{Mpc}^{-1}$, the formulas for a matter-dominated universe with $\Omega_0 = 1$ and $\Omega_0 = 0$ are:

\[
d_{\text{Mpc}} = 9200(1 + z - \sqrt{1 + z}), \quad \Omega_0 = 1
\]
\[
d_{\text{Mpc}} = 4600z \left(1 + \frac{z}{2}\right), \quad \Omega_0 = 0.
\]

Using these formulas, equation (2), and your derived value of the supernova peak absolute magnitude $M_{\text{max}}$ from Problem 2e, plot smooth curves showing the predicted apparent supernova magnitudes $m_{\text{max}}$ vs. log $cz$ on Graph 2. In order to make your life (much) easier, I provide in Table 2 a tabulation of $z$, log $cz$, and values of $d_{\text{Mpc}}$ and $5 \log d_{\text{Mpc}}$ for both values of $\Omega_0$, at a number of values of $z$. You can plot points for these values of $z$ on Graph 2 using the Table, then connect these points with smooth curves. Label which curve is for $\Omega_0 = 1$ and which curve is for $\Omega_0 = 0$.

**Extra Credit (5 points):** Demonstrate that the formulas for luminosity distance given above are correct, starting from the luminosity distance formula as given in class.

### Table 2

<table>
<thead>
<tr>
<th>$z$</th>
<th>log $cz$</th>
<th>$d_{\text{Mpc}}$</th>
<th>$\Omega_0 = 1$</th>
<th>$\Omega_0 = 0$</th>
<th>$\Omega_0 = 1$</th>
<th>$\Omega_0 = 0$</th>
</tr>
</thead>
<tbody>
<tr>
<td>0.02</td>
<td>3.778</td>
<td>92</td>
<td>93</td>
<td>9.83</td>
<td>9.841</td>
<td></td>
</tr>
<tr>
<td>0.05</td>
<td>4.176</td>
<td>232</td>
<td>236</td>
<td>11.83</td>
<td>11.86</td>
<td></td>
</tr>
<tr>
<td>0.1</td>
<td>4.477</td>
<td>471</td>
<td>483</td>
<td>13.36</td>
<td>13.42</td>
<td></td>
</tr>
<tr>
<td>0.2</td>
<td>4.778</td>
<td>962</td>
<td>1012</td>
<td>14.92</td>
<td>15.03</td>
<td></td>
</tr>
<tr>
<td>0.3</td>
<td>4.954</td>
<td>1470</td>
<td>1587</td>
<td>15.84</td>
<td>16.00</td>
<td></td>
</tr>
<tr>
<td>0.4</td>
<td>5.079</td>
<td>1994</td>
<td>2208</td>
<td>16.50</td>
<td>16.72</td>
<td></td>
</tr>
<tr>
<td>0.6</td>
<td>5.255</td>
<td>3083</td>
<td>3588</td>
<td>17.44</td>
<td>17.77</td>
<td></td>
</tr>
<tr>
<td>0.8</td>
<td>5.380</td>
<td>4217</td>
<td>5152</td>
<td>18.12</td>
<td>18.56</td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>5.477</td>
<td>5389</td>
<td>6900</td>
<td>18.66</td>
<td>19.19</td>
<td></td>
</tr>
</tbody>
</table>

(d) Plot the points from Table 1 (given back in Problem 1) on Graph 2.
(e) In the mid-1990s, two large collaborations began searching for and measuring the properties of high-redshift supernovae. Table 3 lists data on 10 high-redshift supernovae observed by one of these groups, taken from a 1998 paper by Adam Riess and (many) collaborators. Plot these points on Graph 2.

<table>
<thead>
<tr>
<th>Supernova</th>
<th>z</th>
<th>log cz</th>
<th>$m_{\text{max}}$</th>
</tr>
</thead>
<tbody>
<tr>
<td>1995K</td>
<td>0.48</td>
<td>5.158</td>
<td>23.24</td>
</tr>
<tr>
<td>1996E</td>
<td>0.43</td>
<td>5.111</td>
<td>22.78</td>
</tr>
<tr>
<td>1996H</td>
<td>0.62</td>
<td>5.27</td>
<td>23.76</td>
</tr>
<tr>
<td>1996I</td>
<td>0.57</td>
<td>5.233</td>
<td>23.58</td>
</tr>
<tr>
<td>1996J</td>
<td>0.3</td>
<td>4.954</td>
<td>21.74</td>
</tr>
<tr>
<td>1996K</td>
<td>0.38</td>
<td>5.057</td>
<td>22.96</td>
</tr>
<tr>
<td>1996U</td>
<td>0.43</td>
<td>5.111</td>
<td>23.09</td>
</tr>
<tr>
<td>1997ce</td>
<td>0.44</td>
<td>5.121</td>
<td>23.01</td>
</tr>
<tr>
<td>1997cj</td>
<td>0.5</td>
<td>5.176</td>
<td>23.45</td>
</tr>
<tr>
<td>1997ck</td>
<td>0.97</td>
<td>5.464</td>
<td>25.05</td>
</tr>
</tbody>
</table>

(f) What can you conclude about the evolution of the cosmic expansion rate? (Think carefully. The conclusion that you can draw is a major one.)

(g) What are possible sources of error in this result?

(h) Suppose that new observations provided a convincing measurement of the distance to the galaxy N4639, showing that its distance modulus was larger than the one that you derived in Problem 2d. Would this change your conclusion about the value of the Hubble constant in Problem 2? Would it change your conclusion in part (e) of this Problem about the evolution of the cosmic expansion rate? (Think carefully about what information in Graph 2 leads to the value of $H_0$ and what information in Graph 2 leads to conclusions about the evolution of the expansion rate.)